

Metals and Mining Global Outlook 2022

January 2022

The global metals and mining industry outlook remains very positive as accumulative stronger prospects for base metals and still-high iron ore, coal and gold prices will be supportive of the global mining sector's performance in 2022.

Growing inflation, supply-chain constraints, pandemic-related measures, U.S. Fed preparation of higher interest rates and liquidity concerns related to the Chinese property sector, remain key themes in 2022. However, they are expected to have less of an impact as economic growth eases across major economies towards longer-term, sustainable levels and as countries gradually reduce restrictions

The high current price levels are expected to fade despite expected high overall demand for metals and mining throughout the period. It is expected most base metals prices showing signs of steadying in 2022 after reaching historical peaks in the past year.

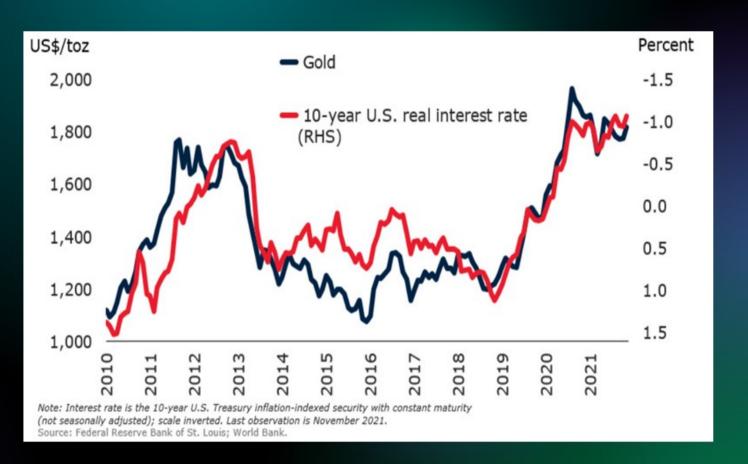
Looking at the medium-term outlook for iron ore, steel, coal, aluminum, gold, silver, nickel, copper and zinc, marketers expect most prices would exceed historical marks.







Gold Prices and Interest Rates





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