

# NEWSLETTER

**K92 Mining  
Announces  
US\$100 Million  
Senior Secured  
Loan and  
Amended  
Offtake  
Agreement**

**ATLX: Top Winner  
LAC: Top Loser**



**Nickel went down  
this week by 4.34%**




## Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↘	-4.01%	0.34%
Silver	↘	-2.16%	0.98%
Copper	↗	0.84%	0.97%
Platinum	↘	-2.63%	1.62%
Aluminium	↗	3.48%	1.00%
Palladium	↘	-0.48%	2.69%
Nickel	↘	-2.79%	0.48%
Lead	↘	-0.33%	1.25%
Tin	↘	-4.45%	1.93%
Zinc	↗	4.34%	2.67%

### Gold Junior Miners


**Negative**



- Gold Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

### Silver Junior Miners


**Negative**



- Silver Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

### Copper Junior Miners


**Neutral**



- Copper Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Negative**

### Commodity Sentiment


**Neutral**



- Commodities Indices: **Neutral**
- Inflation: **Neutral**
- Consumer Sentiment: **Ext. Positive**

### Junior Miners Sentiment

**Neutral**



- Gold Indices: **Negative**
- Silver Indices: **Negative**
- Copper Indices: **Neutral**
- Commodity Sentiment: **Negative**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5 ↗		Top 5 ↘	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
ATLX	11.26%	ABAT	-20.55%
AAU	9.41%	IE	-13.89%
CENX	5.43%	NG	-11.72%
LXFR	4.82%	NEM	-9.30%
LEU	4.72%	TMC	-8.22%

### Top 5 Weekly Private Placement News

- K92 Mining Announces US\$100 Million Senior Secured Loan and Amended Offtake Agreement: [Link](#)
- Argentina Lithium Announces US\$90 Million Investment: [Link](#)
- Reunion Gold Announces Closing of C\$70 Million Bought Deal Financing: [Link](#)
- IsoEnergy Announces Upsize Of Marketed Private Placement To \$35 Million: [Link](#)
- New Pacific Metals Closes C\$35 Million Bought Deal Financing: [Link](#)

[Find all the Private Placements and News HERE](#)

**24 Deals**

**>\$424M**

### Top Junior Mining News

- Australian Vanadium snaps up Technology Metals: [Link](#)
- Sev.en Global Investments to Acquire Majority Stake in Coronado Global Resources Inc: [Link](#)
- \$1 bln metals SPAC deal backed by Glencore, automakers collapses: [Link](#)
- Emerald extends Bullseye takeover: [Link](#)
- MinRes' Bald Hill acquisition gets the go ahead: [Link](#)

### Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Silver Forecast: Sees a lot of Noise: [Link](#)
- Global Market Quick Take: Asia – October 2, 2023: [Link](#)

### High Impact Calendar (GMT +1:00)

GMT +00:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
10/2/2023	5:00pm	US ISM Manufacturing PMI	47.6	47.8
10/2/2023	6:00pm	US Fed Chair Powell Speaks		
10/3/2023	5:00pm	US JOLTS Job Openings	8.83M	8.85M
10/4/2023	3:15pm	US ADP Non-Farm Employment Change	155K	155K
10/4/2023	5:00pm	US ISM Services PMI	54.5	53.5
10/5/2023	3:30pm	US Unemployment Claims		204K
10/6/2023	3:30pm	US Average Hourly Earnings m/m	0.20%	0.30%
10/6/2023	3:30pm	US Non-Farm Employment Change	187K	168K
10/6/2023	3:30pm	US Unemployment Rate	3.80%	3.70%

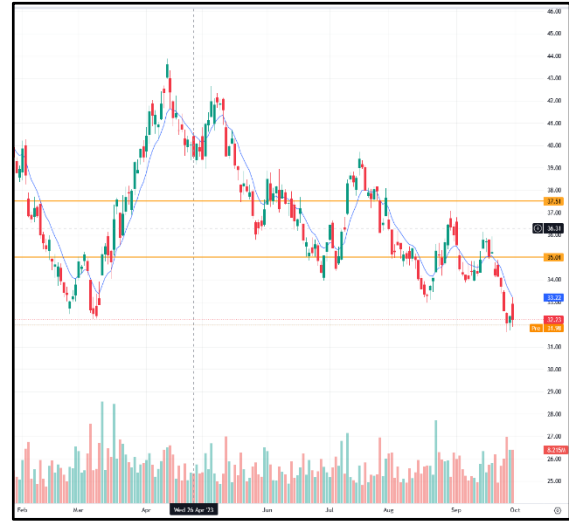
## SPGSCI



### Comments:

The S&P GSCI TR closed last week above its 200-day moving average, a bullish signal, but it is also slightly overbought, suggesting that a pullback may be imminent.

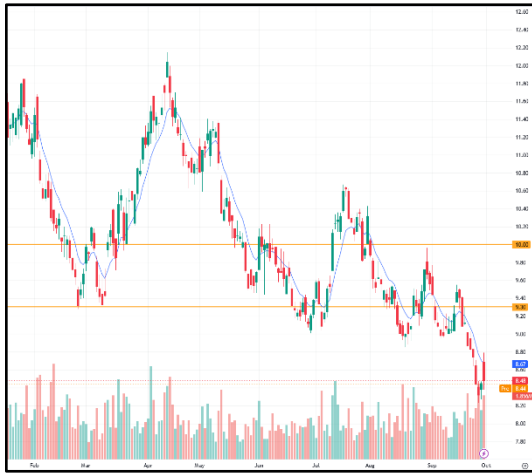
## GDXJ



### Comments:

GDXJ closed last week above its 50-day moving average, but its stochastic indicator is overbought, suggesting that a pullback may be imminent.

### SILJ:



### COPX:



#### **Comments:**

SILJ closed last week above its 50-day and 200-day moving averages, but its stochastic indicator is overbought, suggesting that a pullback may be imminent.

Overall, the technical analysis of SILJ is bullish, but the index is slightly overbought, suggesting that a pullback may be imminent. Investors should be cautious and consider using a stop-loss order to protect their profits.

#### **Comments:**

COPX closed above its 50, 100, and 200 day moving averages last week, a bullish signal, but its stochastic indicator is overbought, suggesting that a pullback may be imminent.

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