

NEWSLETTER

McEwen
Mining
Announces
Flow-
Through
Financing
(US\$22M)

HL: Top Winner
NXPL: Top Loser



Nickel went down
this week by 5.03%




Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↗	1.24%	0.62%
Silver	↗	2.83%	1.56%
Copper	↗	1.98%	0.65%
Platinum	↗	3.94%	1.84%
Aluminium	↗	0.40%	0.97%
Palladium	↗	1.75%	2.50%
Nickel	↘	-5.03%	0.74%
Lead	↘	-4.03%	0.40%
Tin	↘	-3.89%	0.74%
Zinc	↘	-0.94%	1.25%

Gold Junior Miners


Positive



- Gold Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Silver Junior Miners


Positive



- Silver Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Copper Junior Miners


Neutral



- Copper Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Commodity Sentiment


Neutral



- Commodities Indices: **Neutral**
- Inflation: **Neutral**
- Consumer Sentiment: **Positive**

Junior Miners Sentiment

Neutral



- Silver Indices: **Positive**
- Copper Indices: **Neutral**
- Commodity Sentiment: **Positive**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5 ↗		Top 5 ↘	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
TMC	32.08%	UAMY	-7.09%
ATLX	20.95%	CSTE	-3.86%
IDR	16.50%	HYMC	-3.79%
CTGO	14.78%	HAYN	-3.45%
DC	13.52%	PZG	-3.13%

Top 5 Weekly Private Placement News

- McEwen Mining Announces Flow-Through Financing: [Link](#)
- Brixton Metals Closes Tranche 2 of \$14.5 million Private Placement: [Link](#)
- CanAlaska Increases Private Placement Financing to \$12 Million: [Link](#)
- Troilus Closes C\$15 Million Bought Deal Public Offering of Units and Flow-Through Shares: [Link](#)
- Generation Mining Closes C\$15 Million Bought Deal Financing: [Link](#)

[Find all the Private Placements and News HERE](#)

25 Deals
>\$123M

Top Junior Mining News

- Adventus Mining and Luminex Resources Announce Merger to Create Growth-Focused Copper-Gold Company in Ecuador: [Link](#)
- MMG to acquire Khoemacau Copper Mine: [Link](#)
- Silvercorp and OreCorp Enter into Amending Agreement: [Link](#)
- Reward Minerals to revive Beyondie project: [Link](#)
- Perseus increases interest in OreCorp to 19.9%: [Link](#)

Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Commodity Weekly: [Link](#)
- PRECIOUS-Gold climbs above \$2,000 on softer US dollar, bets on Fed pause: [Link](#)
- Silver & Platinum Supply Deficits Steepen, Underpinning Prices: [Link](#)

High Impact Calendar (GMT +1:00)

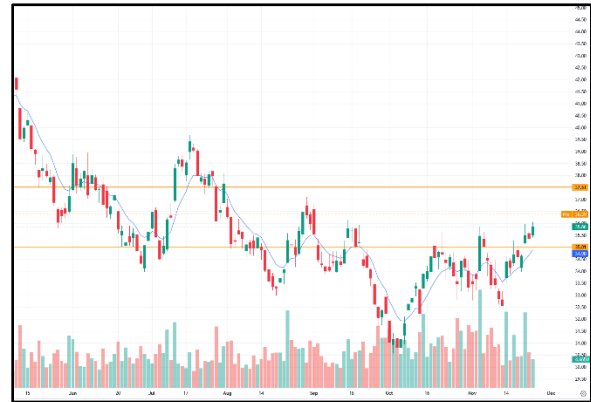
GMT +00:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
11/28/2023	5:00pm	US CB Consumer Confidence	102.6	101
11/29/2023	3:30pm	US Prelim GDP q/q	4.90%	5.00%
11/30/2023	3:30am	CH Manufacturing PMI	49.5	49.6
11/30/2023	3:30pm	US Core PCE Price Index m/m	0.30%	0.20%
11/30/2023	3:30pm	US Unemployment Claims	209K	219K
12/1/2023	5:00pm	US ISM Manufacturing PMI	46.7	47.7
12/1/2023	6:00pm			

Erebor Technicals

SPGSCI



GDXJ



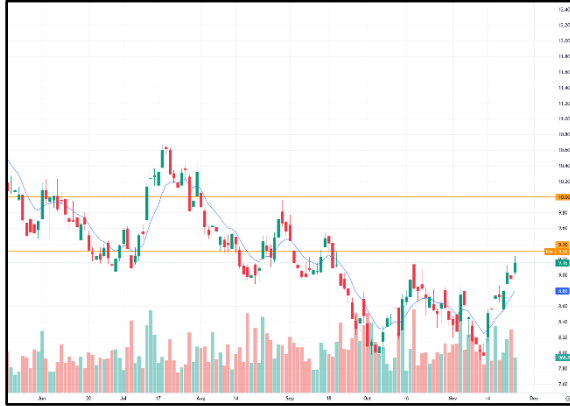
Comments:

The S&P GSCI closed the week at 583.21, up 0.71% from the previous week. The index traded within a relatively narrow range but closed above its 20-day and 50-day moving averages, indicating a bullish signal. As of today, the RSI (Relative Strength Index) for the S&P GSCI is 53.40, considered to be neutral territory. Overall, the technical analysis of the S&P GSCI for the week of November 20-26, 2023, is slightly bullish, but the RSI is showing signs of weakness, which suggests that the upside momentum may be slowing down.

Comments:

GDXJ closed the week at 37.32, up 0.24% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for GDXJ is currently at 50, which is considered to be neutral territory. Overall, the technical analysis of GDXJ for the week of November 20-26, 2023, is slightly bullish.

SILJ:



COPX:



Comments:

SILJ closed the week at 22.35, up 1.47% from the previous week. The index traded within a relatively narrow range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for SILJ is currently at 52.40, which is considered to be neutral territory. Overall, the technical analysis of SILJ for the week of November 20-26, 2023 is slightly bullish.

Comments:

COPX closed the week at 34.95, up 6.47% from the previous week. The index traded within a wide range throughout the week, but closed above its 20-day and 50-day moving averages, which is a bullish signal. The RSI (Relative Strength Index) for COPX is currently at 54.20, which is considered to be neutral territory. Overall, the technical analysis of COPX for the week of November 20-26, 2023, is slightly bullish.

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