#### 18th Sep 2023

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# NEWSLETTER

Ivanhoe Electric Announces Pricing and Upsizing of Public Offering (160M)



LAC: Top Winner IE: Top Loser

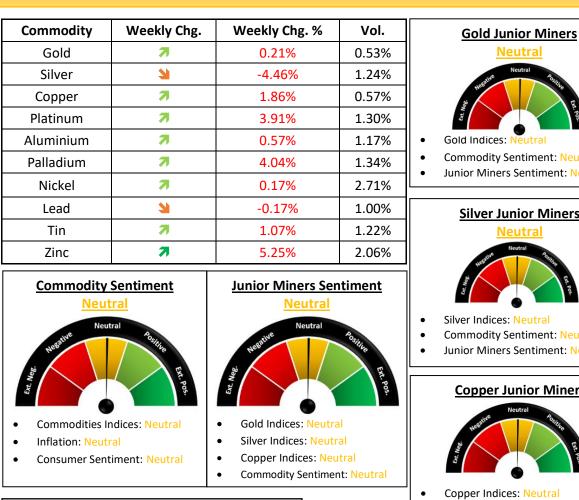


Zinc went up this week by 5.25%



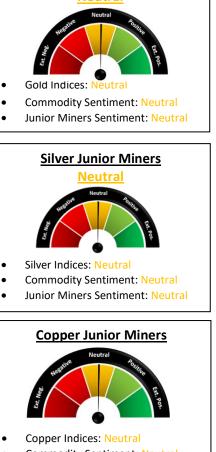
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Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.



- Commodity Sentiment: Neutral
- Junior Miners Sentiment: Neutral

<u>Top 5 7</u>		<u>Top 5 뇌</u>		
Ticker	1 W Chg. %	Ticker	1 W Chg. %	
LAC	18.07%	IE	-15.84%	
UEC	15.45%	ATLX	-11.42%	
υυυυ	14.40%	USGO	-11.41%	
NEXA	13.09%	AUMN	-9.76%	
CMCL	12.03%	NXPL	-6.94%	

## Weekly Market Overview







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#### **Top 5 Weekly Private Placement News**

- Ivanhoe Electric Announces Pricing and Upsizing of Public Offering: Link ٠
- F3 Announces Closing of PP for Aggregate Gross Proceeds of C\$20M: Link •
- Azimut Announces \$8 Million Bought Deal Private Placement Financing: Link •
- Liberty Gold Announces US\$5.7M PP Financing with Strategic Investment from Wheaton Precious Metal: Link
- Western Star Resources Enters into Investment and Advisory Agreement with Crescita Capital for \$5 Million in Equity Capital: Link

#### **Find all the Private Placements and News HERE**

## 16 Deals <u>>\$216M</u>

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#### **Top Junior Mining News**

- Hudbay Minerals Completes Rockcliff Acquisition; Further Consolidates Snow Lake Operations and Adds to Prospective Land Package: Link
- Rockcliff Metals Announces Ontario Superior Court Approval for Plan of Arrangement with Hudbay Minerals: Link
- Canadian Copper to Acquire 100% Ownership of Murray Brook Deposit: Link ٠
- Sabre Gold Sells Brewery Creek Project for \$13.5 Million: Link •

#### **Opinions and Insights**

- Gold Weekly Price Forecast: Link •
- Silver Weekly Price Forecast: Link •
- Gold Forecast: Looks to Recover as Momentum Returned: Link
- Gold prices edge up ahead of likely Fed rate pause: Link .

#### High Impact Calendar (GMT +1:00)

GMT +00:00		High Impact Expected News			
Date	Time	Announcement	Previous	Forecast	
9/20/2023	4:15am	CH 1-y Loan Prime Rate	3.45%	3.45%	
9/20/2023	4:15am	CH 5-y Loan Prime Rate	4.20%	4.20%	
9/20/2023	9:00pm	US Federal Funds Rate	5.50%	5.50%	
9/20/2023	9:00pm	US FOMC Economic Projections			
9/20/2023	9:00pm	US FOMC Statement			
9/20/2023	9:30pm	US FOMC Press Conference			
9/21/2023	3:30pm	US Philly Fed Manufacturing Index	12	-0.4	
9/21/2023	3:30pm	US Unemployment Claims	216K	222K	
9/22/2023	Tentative	JN Monetary Policy Statement			
9/22/2023	4:45pm	US Flash Manufacturing PMI	47.9	47.9	
9/22/2023	4:45pm	US Flash Services PMI	50.5	50.8	







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#### **Erebor Technicals**

#### SPGSCI







#### Comments:

The SPGSCI TR closed higher for the week, with technical indicators suggesting a continuation of the uptrend in the near term.

SPGSCI TR is likely to continue its upward momentum in the coming weeks, but investors should remain cautious as technical analysis is not a perfect science and there is always the possibility of a reversal.

#### Comments:

GDXJ closed the week higher, with moving averages and oscillators suggesting a continuation of the uptrend in the near term.

However, the recent price action has been volatile, and investors should remain cautious of a potential pullback.









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SILJ:



#### Comments:

SILJ closed the week higher, with moving averages and oscillators suggesting a continuation of the uptrend in the near term.

However, the recent price action has been volatile, and investors should remain cautious of a potential pullback.

#### COPX:



#### Comments:

COPX closed the week higher, with moving averages and oscillators suggesting a continuation of the uptrend in the near term.

However, the recent price action has been range-bound, and investors should remain cautious of a potential breakout or breakdown.

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