

NEWSLETTER

Global
Atomic
Announces
\$100M
Underwritten
Offering

BRVVF: Top Winner
BXXXY: Top Loser



Zinc went down by
7.21% last week



Silver Junior Miners

Negative



- Silver Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Weekly Market Overview

Commodity	Weekly Chg.	Weekly Chg. %	Vol.
Gold	↘	-0.03%	0.48%
Silver	↘	-1.39%	0.93%
Copper	↘	-1.68%	1.05%
Platinum	↘	-2.81%	1.51%
Aluminium	↘	-5.67%	1.13%
Palladium	↘	-4.72%	3.61%
Nickel	↘	-4.81%	2.22%
Lead	↘	-0.84%	2.17%
Tin	↘	-3.88%	2.20%
Zinc	↘	-7.21%	1.86%

Gold Junior Miners

Neutral

- Gold Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Silver Junior Miners

Negative

- Silver Indices: **Negative**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Copper Junior Miners

Neutral

- Copper Indices: **Positive**
- Commodity Sentiment: **Neutral**
- Junior Miners Sentiment: **Neutral**

Commodity Sentiment

Neutral

- Commodities Indices: **Neutral**
- Inflation: **Ext. Positive**
- Consumer Sentiment: **Positive**

Junior Miners Sentiment

Neutral

- Gold Indices: **Neutral**
- Silver Indices: **Negative**
- Copper Indices: **Neutral**
- Commodity Sentiment: **Neutral**
- Momentum: **Neutral**

Our barometer is a way to gauge market movements and whether security instruments are fairly priced. The theory is based on the logic that excessive negativity tends to drive down the prices, and too much positivity tends to have the opposite effect.

Our barometer is a compilation of different indicators that measure some aspect of ETF and commodities behavior. They are comprised of market momentum, price strength, and stock price breadth. It tracks how much these individual indicators deviate from their average. The weightage of each factor is subject to past behavior and market conditions.

Top 5		Top 5	
Ticker	1 W Chg. %	Ticker	1 W Chg. %
BRVVF	378.51%	BXXXY	-88.44%
EMSKF	225.38%	CONMF	-63.52%
GILXF	211.96%	GGTHF	-61.28%
TNGL	100.00%	NSHRF	-59.00%
SVNTF	82.12%	BRYF	-55.56%

Top 5 Weekly Private Placement News

- Aya Closes \$100M Project Financing Facility for Zgounder: [Link](#)
- Global Atomic Announces \$100M Underwritten Offering: [Link](#)
- Osiko Mining Announces C\$75M Bought Deal Private Placement: [Link](#)
- Electra Announces \$51 million Convertible Note Offering: [Link](#)
- GoGold Announces Closing of C\$65M Bought Deal Financing: [Link](#)

27 Deals
>\$650.11M

[Find all the Private Placements and News HERE](#)

Top Junior Mining News

- Newmont Confirms Proposal to Combine with Newcrest Mining: [Link](#)
- BHP's proposed acquisition of OZ Minerals; Brazilian competition approval received: [Link](#)

Opinions and Insights

- Gold Weekly Price Forecast: [Link](#)
- Silver Weekly Price Forecast: [Link](#)
- Sentiment in gold turning bearish: [Link](#)
- 10 Critical Metals of Clean Energy: [Link](#)
- Uranium's January Jump: [Link](#)
- Getting nickel going again: [Link](#)
- Why the debt ceiling drama is so hard to gauge: [Link](#)
- Is a US recession this year unavoidable?: [Link](#)
- US Consumer Prices May Show Fed Has More Work to Do: [Link](#)
- Odds of Recession Within Next Year in South Africa Climb: [Link](#)
- The yield curve may be wrong when it comes to predicting recession: [Link](#)
- Strong jobs, lower inflation push consumer sentiment to 13-month high: [Link](#)

**The market whenever
I make a buy order**



High Impact Calendar (GMT +1:00)

GMT +01:00		High Impact Expected News		
Date	Time	Announcement	Previous	Forecast
14-Feb	1:30 PM	US CPI m/m	-0.1%	0.5%
14-Feb	1:30 PM	US CPI y/y	6.5%	6.2%
14-Feb	1:30 PM	US Core CPI m/m	0.3%	0.4%
15-Feb	1:30 PM	US Core Retail Sales m/m	-1.1%	0.9%
15-Feb	1:30 PM	US Empire State Manufacturing Index	-32.9	-18.4
15-Feb	1:30 PM	US Retail Sales m/m	-1.1%	1.7%
16-Feb	1:30 PM	US Core PPI m/m	0.1%	0.3%
16-Feb	1:30 PM	US PPI m/m	-0.5%	0.4%

Erebor Technicals

SPGSCI



GDXJ



Comments:

SPGSCI is following a descending channel since Jun 2022. This week the Index increased and met the 50 DMA, closing at the price of 597.59.

Commodities index is still moving in the channel, following a down trend with the price being back and finding resistance from the crucial area of 600.0 and the 50DMA.

Comments:

GDXJ is moving in a bullish trend since September 2022. The ETF closed even lower this week at the price of 35.64.

Gold Junior Miners price further dropped this week, after finding strong resistance from 50DMA combined with the crucial area of 37.50-38.50.

SILJ:



COPX:



Comments:

SILJ is moving in a bullish trend since October 2022. The ETF closed even lower this week at the price of 10.24.

Silver Junior Miners price further dropped this week, after finding strong resistance from 50DMA combined with the crucial area of 11.10-11.50

Comments:

COPX is moving in a bullish trend since November 2022. The ETF closed lower this week at the price of 38.45.

Copper Miners price further dropped this week, after finding strong resistance from the crucial area of 40.5 – 42.0. Looks like this week it'll get supported by 50DMA, patience is the key.

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